



EQUINOX SOFTWARE SYSTEMS, INC.

Perry Shukas

2413 Stilling Lane
pshukas@earthlink.net
McHenry, ILL, 60050

Telephone 815-788-0850
Fax 503-905-1012

9/25/2002

1. Stop Printing A/R Notes with zero dates and flag them with a "P" (Printed).
2. Fixed Problem with report printing 0 b/o qty. items.
3. Fixed Problem with displaying items that are \$ class and 2 decimal.
4. Changed system to start allocating product for Transfers.
5. Added Ability to print laser checks with up to 70 invoices on a check stub for integration to 3rd. party Laser Printing.
6. New Special pricing by location by Purgrp/Mfg or Prdgrp. Option 12 from IMENU Branch Override by Pur/Mfg/Prd.

```
COMMAND                                MENU: IMENU                                ZL
                                The Equinox Welding Supply Management System
                                Inventory Maintenance Menu

1. Inventory Master File                13. Plug bracket percentages by Group
2. Manufacturer Master File             14. Surcharge/Add'l Billing Item Maint.
3. Purchase Group Master File           15. Alternative Suppliers File
4. Product Group Master File            16. Bin Location Maintenance
5. Bill of Material Master File         17. Cylinder Full/Empty Maintenance
6. Branch Override Pricing File         18. Branch Purchase Group Overrides

7. Update Physical Count Dates          19. Item # Changes/Merges...Step 1
8. Branch Min & Ideal Qty Overrides     20. Item # Changes/Merges...Overnight
9. Branch Pricing Copy Program

10. Inventory Transactions MENU          21. Inventory Price Change Menu
11. Group Ordering Cost Calculation     22. Return to MAINT Menu
12. Branch Override by Pur/Mfg/Prd     23. Return to MASTER Menu
24. Sign OFF

Ready for option number or command
===> █
```

Option 12

```

BRCMNT - 01
Location/Group Deal Master File Maintenance

  Loc  Abbrev.  Deal Code  Deal Grp Description  %ofList  Lst Date
01    01    #1        *148                ABRASIVES    100 %    04/05/02
02
03
04
05
06
07
08
09
10
11
12
13
14
15

      No more records to display
Seq:  . (Grp deal=*/,*$/,$,*PUR,/MFG, or $PRD)
*Pos. to/Loc-Grp Deal to Add: .. - ....

ENTER=Continue  F3=Exit  F4=Delete  F6=Add

```

```

BRCMNT - 02
Location/Group Deal Master File Maintenance

  Loc  Abbrev.  Deal Code  Deal Grp Description  %ofList  Lst Date
01    01    #1        *148                ABRASIVES    100 %    04/05/02
02
03
04
05
06
07
08
09
10
11
12
13
14

*Loc: 01    USA WELDING SUPPLY #1
*GrpDeal: *148    ....  ABRASIVES                (Grp deal=*/,*$/,$,*PUR,/MFG,$PRD)
% of List(XXX): 100    100
CHANGE Mode ENTER=Continue  F1=Verify  F3=Exit  F12=PrevScrn

```

This will enable you set special prices for Pur/Mfg/Prd above LIST by entering 110%(10% above list) or LESS List by entering 090% (10% below list)

7. New program to print/fax multiple invoices.

Options File Maintenance			
System Set-up options			
Seq	Option	Description	Date
01	ABCINV	A/B/C Inventory Actual to Ideal variance	02/21/02
02	AP2PD	A/P to P.O. Interface	03/14/02
03	ARAGE	Accounts receivable aging	11/28/00
04	ARCHEK	Order Entry lockout/C.O.D. plug	12/20/01
05	AUTGRACE	Automatic Grace Period for OE/COD	09/17/99
06	AUTOER	Equipment Rent Invoices option(s)	02/21/02
07	BARCODE	Barcode Label/ Printer Setup	04/04/02
08	BILLING	Invoice printer defaults, Reprint Y/N?	02/21/02
09	BUDGET	Propane Budget Billing Item, etc.	01/18/00
10	CASH01	Cash Receipts options	04/12/02
11	CHECKS	A/P Checks Sort Sequence	06/14/02
12	CONAME	Cylinder Ownership Codes, PSLPS CPI/LPI	05/10/02


```

Option: BARCODE   Barcode Label/ Printer Setup
Printer Workstation Solution (I=IBM, O=I/O) : 0   Qty of Cylinder Labels 00
Company Heading (L = Letterhead1, B = Branch Name, N = None) : L
Print Type of Cylinder (ITEMNO) on Cylinder Serial Number Barcodes (Y/N): N
Print (L)ist or (S)ale or (N)o price on hardgood label: N
Price hardgood labels by location (Y/ ): N   Print U/M on label (Y/ ): Y
                                           F1=Verify   F3=Exit   F12=PrevScrN
    
```

- 12. Added Option to view help documents from Master Menu.
- 13. New Vendors for Pricing Diskette Updates.
- 14. Stopped posting to "Post to" item in w#cyl when item class = 'B'.
- 15. Changed Transfer numbers to be "T" plus 5 digit number.
- 16. Added option to enter LOT Numbers for specific product groups from Order Entry.

Introduction:

The idea behind this feature is to allow you to track Lot#'s for medical gases without using the serial number tracking feature. This feature allows you to enter required Lot#'s for a **product group** specified in the **options file** during order entry. When an item is entered in order entry that has a product group # that is entered in the option file **CYLRTN**, a new window will pop up asking for Lot#'s and number of cylinders. This will allow up to 10 different Lot#'s to be entered for each line item. Any alpha/numeric entry can be entered for the Lot#, but it is required that the Lot# and number of cylinders match the number of cylinders shipped for that line number. When this option is used you will not be able to release a ticket in order entry without the Lot#'s entered. The Lot#'s will print on the invoice only. These Lot#'s can later be found in W#REPRD.

Option File to Set Up: CYLRTN

```

Option: CYLRTN   Default to Zero cylinders returned? N
                Force returns to be entered before release of invoice? Y
Selling of cylinder item#? SELLITEM.. Loss of use cylinder item#? LOSSUSE...
On "Sales" show window to reduce "Loc" balance from diff item than sold: N
Enter PRODUCT GROUP to ask for Lot numbers: 010
    
```

Item entry in O.E.

```

Order # 000120                               Mode: ENTRY

Item# / Cust Part# / UPC : 0X251..... Cyl Code: .
Spec $ (Y/L/ ): .           Brckt(1-5): .           Discount (Y/ ): .
F1=Cust Inq   F2=Inv Inq           F5=Review   F12=CPart#Src
F13=Catalog Search   F14=Non Stock Creation   F20=Subs/Comp item
    
```

```

Itemno: 0X251
Descrip: 251 CF OXYGEN          U/M: CCF

List Price:      8.3600

Cyl Ord:  ..2·      Cyl Shp:  ..2·      Cyl Ret:  1···
Orig Ord Qty:  ....502·      Customer Balance      2006
Qty Open Ord:      0      Cyl avail this Loc      179-
                          B/O? (Y,N):  ·
Unit Price:  ....79420 Disc%:  ·· *Tax table: N
                (xxxxx.xxxx) .00000 .00000 .00000

ENTER=Cont F2=View GasPrice F4=Cancel F6=View Brackets

```

This screen will pop up when the ENTER key is used you can either enter the Lot#s or hit the F9 key to update the file or F3 to exit the screen. The Lot#s can be changed or added at anytime until the ticket has been released. You will only be required to enter the Lot#s when releasing the ticket for billing. If the LOT#s are added before the PSLP is printed they will print on the PSLP.

```

Itemno: 0X251      Inv#: 000120
Desc: 251 CF OXYGEN
Cyls Ship: 002 Qty Left: 1

Sq   Lot #           Qty
---   ---           ---
01   454154541578779  ..1
02   .....           ...
03   .....           ...
04   .....           ...
05   .....           ...
06   .....           ...
07   .....           ...
08   .....           ...
09   .....           ...
10   .....           ...

F3=Exit   F9=Update

```

17. Changed programs to allocate product for transfers in Order Entry.
18. Added Option to print Barcode on PSLP using IBM terminal or PC.

```

WLCMNT - 02
Device Master File Maintenance
H

Seq Device User Name Loc# Location Name 3180 OE PO BC MS PP
01 A@ eq 01 USA WELDING SUPPLY #1 N P1 P1 P1 P1 P1
02 B1 01 USA WELDING SUPPLY #1 N P1 P1 P1
03 B2 01 USA WELDING SUPPLY #1 Y P1 P1 P1
04 B3 01 USA WELDING SUPPLY #1 Y P1 P1 P1
05 B4 01 USA WELDING SUPPLY #1 N P1 P1 P1
06 B5 01 USA WELDING SUPPLY #1 N P1 P1 P1
07 CP Perry's 02 USA WELDING SUPPLY #2 P
08 FF 01 USA WELDING SUPPLY #1 P
09 G1 loc 03 03 USA WELDING SUPPLY #3 P
10 G2 loc 04 04 USA WELDING SUPPLY #4 P
11 HY 01 USA WELDING SUPPLY #1 N CP

Device: CP Name/Description: Perry's... *Loc: 02 USA WELDING SUPPLY #2
3180 style(Y/N/"P"rinter)? P
If "P", Bar code capable in I)IBM/PC O)I-O or " ": I
D.E. prntr: .. P.O. prntr: .. Barcode prntr: .. MSDS prntr: .. Prop.pntr: ..
Delete (D): ..

CHANGE
Mode Enter=Continue F1=Verify F3=Exit F12=PrevScrn

```

19. Added Option to warn when selling below LOW profit % in Order Entry based on Product Group profit cutoff %'s.

```

Customer: 00028 STATE WELDING Order: 000145

Ln# Item # Orig Qty COrd CShp CRtn Bill Qty Unit Price Line Total Available
1 1
2 1
3 1
999 DELIVERY 1 1 15.0000 15.00 11-

Ln# Item Description Billed Open Qty Spec. Cost S/P Brk Disc B/O Tax
1 * LINE ITEM ENTRY/UPDATE
2 W Order # 000145 Mode: ENTRY
3 *
999 D Item#/ Cust Part#/ UPC : K-196-7..... Cyl Code: . Y
Spec $ (Y/L/ ): . Brckt(1-5): . Discount (Y/ ): .
F1=Cust Inq F2=Inv Inq F5=Review F12=CPart#Src
F13=Catalog Search F14=Non Stock Creation F20=Subs/Comp item

Ent=Roll F9=Opts Subtotal: $15.00 Tax: $.90 Total: $15.90
F10=Add F15=PrtLbl F16=Add Schd F18=CrtEmrgPO LINE# to Update: ... (Field+)

```



```

OPAMNT - 054
Options File Maintenance
System Set-up options
Seq  Option  Description  Date
01  DEHAZMAT  Flat Fee Haz Mat'l Charge in Order Entry  05/24/02
02  DEITEMS   OE Items for Del/Frt/Surchg/Haz mat'l...  08/28/01
03  DENONSTK  OE-Default PrdGrp When Adding Non-Stock  06/06/01
04  DEPRIEXT  Price/Extend option for OE Packing Slip  11/18/99
05  OKI       OKI FTP Options  03/11/02
06  ONORDR    Prompt for 8.5X11 paper - Print Ship/Rec  04/07/00
07  PRICECAT  Vendor Pricing File Catalog Creation  04/07/00
08  PROF CUT  Gross profit cutoff, cutoff %, etc...  12/17/00

Option: DEHAZMAT Flat Fee Haz Mat'l Charge in Order Entry
Item for FLAT FEE/% Haz Mat'l for PICKED UP orders: HAZMAT...
Item for FLAT FEE/% Haz Mat'l for DELIVERED orders: HAZMAT...

To charge a % of total amount of items with MSDS's instead of FLAT FEE, enter
percent and amount below:
PICKED UP orders, %: 10      Maximum amount to charge(xxx.xx): 01000
DELIVERED orders, %: 15     Maximum amount to charge(xxx.xx): 01500

F1=Verify  F3=Exit  F12=PrevScrn

```

21. Include year check when option to release order outside of current month is "N".
22. Make sure records are purged from Customer Propane File when customer is deleted.
23. Added ability for 3 and 6 month leases using term of 93 for 3 month and 96 for 6 month i.e. LEASE93HP.