

How to set-up HAZMAT for Rental & Lease Program.

First you need to set up two item numbers. One for Hazmat charge monthly (HAZRNT) and one for a lease renewal hazmat charge. (HAZLSE) You may want to set-up a product group code for this monthly hazmat item for easy ID on the sales analyst report.

All hazmat charges are on a daily basis therefore if you want to charge \$3.00 a month you would use .10 as list price. Keeping in mind that it will only be \$3.00 on a thirty day month. On a thirty one day month it will be \$3.10 and on a 28 day month it will be \$2.80.

Bracket pricing. If you want a person to be charged .10 a day up to 5 cyl and .08 a day from 6 to 10 and .05 a day for 11 or more. You would set up bracket pricing in the following way.

List price: .1000
Bracket 1. 180 (6 X 30) Price: 0800
Bracket 2. 330 (11 X 30) Price: 0500

If you have a max amount you want to charge your customers regardless of the quantify of cyl out you can put that here also.

If you want to give a customer a special price you can set this up in the hardgoods special pricing.

Understanding EOMITEMS in the options set up file.

Option: EOMITEMS End of Month Haz. Material Charge items
Haz Mat'l charge item for Rental bill: _____ for Lease Renewal: _____
Haz Mat Rent use "(S)hip", "Subject to (C)harge" or New (B)alance less leases: ____
Rental Hazmat Max Amt (xx.xx): _____
Haz Mat Lease Max Amt (xx.xx): _____ Lease fee a (F)lat fee or (I)ncremental: ____
Show ACTUAL rate & qty on Rent Hazmat? (Y/N, N=qty of 1 & calc'ed rate): ____

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"Minimum amt" item to use for Rental Bill: _____

Haz Mat'l charge item for Rental bill: HAZRNT and for Lease Renewal: HAZLSE. Here is where you would place the item number you just created for this charge.

Haz Mat Rent use "(S)hip", "Subject to (C)harge" or New (B)alance less leases: ____
How to charge is the big question. You can base it on the grand total of the "ships" column, on the grand total of the "subject to charge" column (for daily Rent this would be a total of cylinder days), or on "New Balance less Leases" (this would be the same thing as "subject to charge IF you were on End of month Rent), How you answer this question can determine the prices (and optionally the qty break quantities) you use in the first step. For example the rate would be a rate per day IF you use daily rent and you are going to charge based on "subject to

charge" column. The rate would be a per cylinder, per month, charge IF you were going to use "ships" or "New Balance less Lease." It would also be a rate per cyl, per month IF you were going to use "subject to charge" and you use end of Month Rent method.

Rental Hazmat Max Amt (xx.xx): _____

Haz Mat Lease Max Amt (xx.xx): _____

Lease fee a (F)lat fee or (I)ncremental: _____

You have the ability to code a Maximum amount in this option. This can also help to make this fee a "flat fee." For example, if you want a flat fee of \$5/Invoice for everyone who gets an invoice you would set-up the inventory record as having a price of \$5.00 then base it on the "subject to charge", then put \$5.00 in the Maximum amount field. This would mean that if there was 1 or 1000 in the "subject to charge" that a fee of \$5.00 would appear.

Show ACTUAL rate & qty on Rent Hazmat? (Y/N, N=qty of 1 & calc'ed rate): _____

You will also need to go into Customer Maintenance and set the Rental Hazmat flag to a "Y" for all customers that will be subject to this charge.

You can optionally set up a Hardgoods Special Pricing entry for given customers, to enable them to receive a different (Higher or lower) rate than the "standard" established in the inventory master file. It should be noted that if you charge some customers Daily and some customers End of Month rent, AND you use the "subject to charge" then you will definitely need these records for the minority of those customers ("D" or "E" method) because the rate in the inventory master should reflect the majority of customers' rate(s). You cannot easily use HAZMAT for Rent if the same customer has some cylinders on Daily and some cylinders on End of Month, unless you are going to use the "flat fee" approach.

We have recently added the ability to adjust your charges by location as well. In the location master file you now have the option for a max hazmat charge by location along with the questions Ship, Subject to charge or new balance less leases.

Location Maintenance File

Use location juris for all sales? _____ Rental Hazmat Max Amt (xx.xx): _____

Haz Mat Rent use "(S)hp", "Subj to (C)hrg" or New (B)al less leases: _____

Show ACTUAL rate & qty on Rent Hazmat? (Y/N, N=qty of 1 & calc'ed rate): _____

Haz Mat Lease Max Amt (xx.xx): _____ Lease fee a (F)lat fee or (I)ncremental: _____

Default Printer ID: _____ Delete (D): _____